Stock Code: 6756

VIA Labs, Inc.

Investor Conference

2026-11

VIA Labs, Inc.

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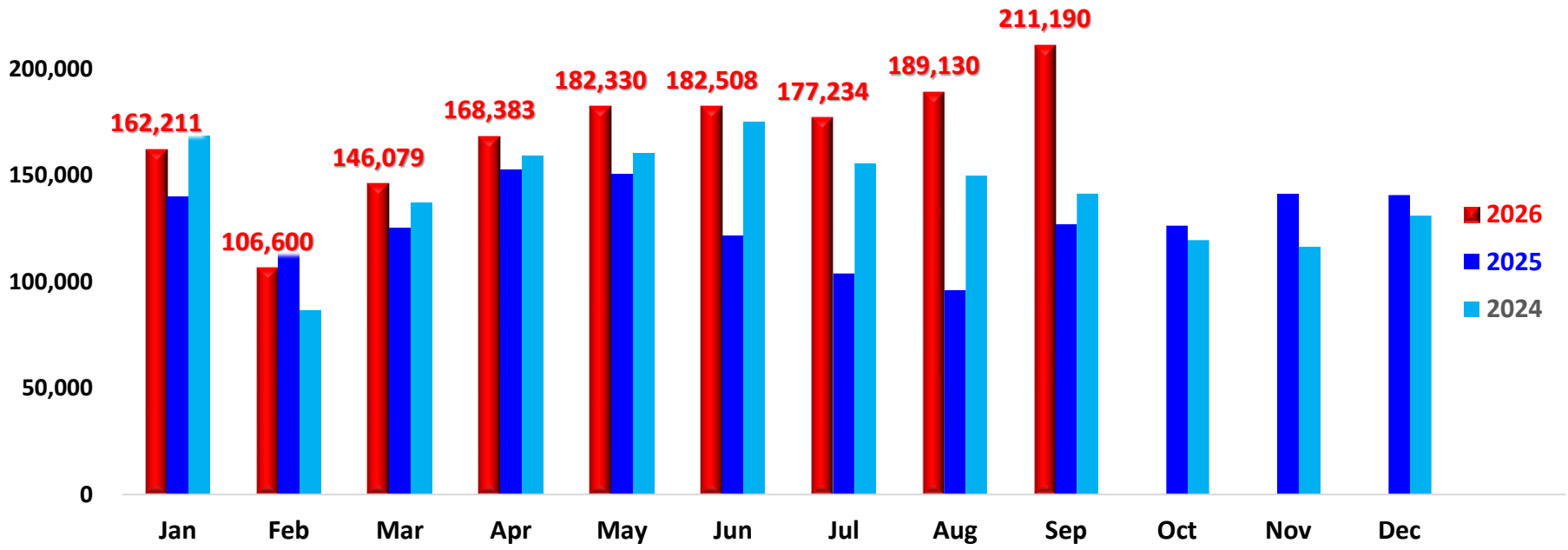
Agenda

- Operations Overview
- Market Overview and New Product Introduction

OPERATIONS OVERVIEW

2024 – 2026/1-9 Consolidated Revenue

UNIT:NTD K



UNIT : NTD K

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total
2026	162,211	106,600	146,079	168,383	182,330	182,508	177,234	189,130	211,190				1,525,665
2025	140,123	124,577	125,377	152,416	150,689	121,624	103,838	96,034	127,053	126,341	141,354	140,684	1,550,110
2024	168,405	86,319	136,937	159,331	160,442	175,255	155,634	149,810	141,317	119,518	116,281	131,061	1,700,310
YoY%	16%	(14%)	17%	10%	21%	50%	71%	97%	66%				34%
Accu YoY%	16%	2%	6%	8%	10%	16%	23%	30%	34%				

Income Statement for the Three Months Ended Sep 30, 2026

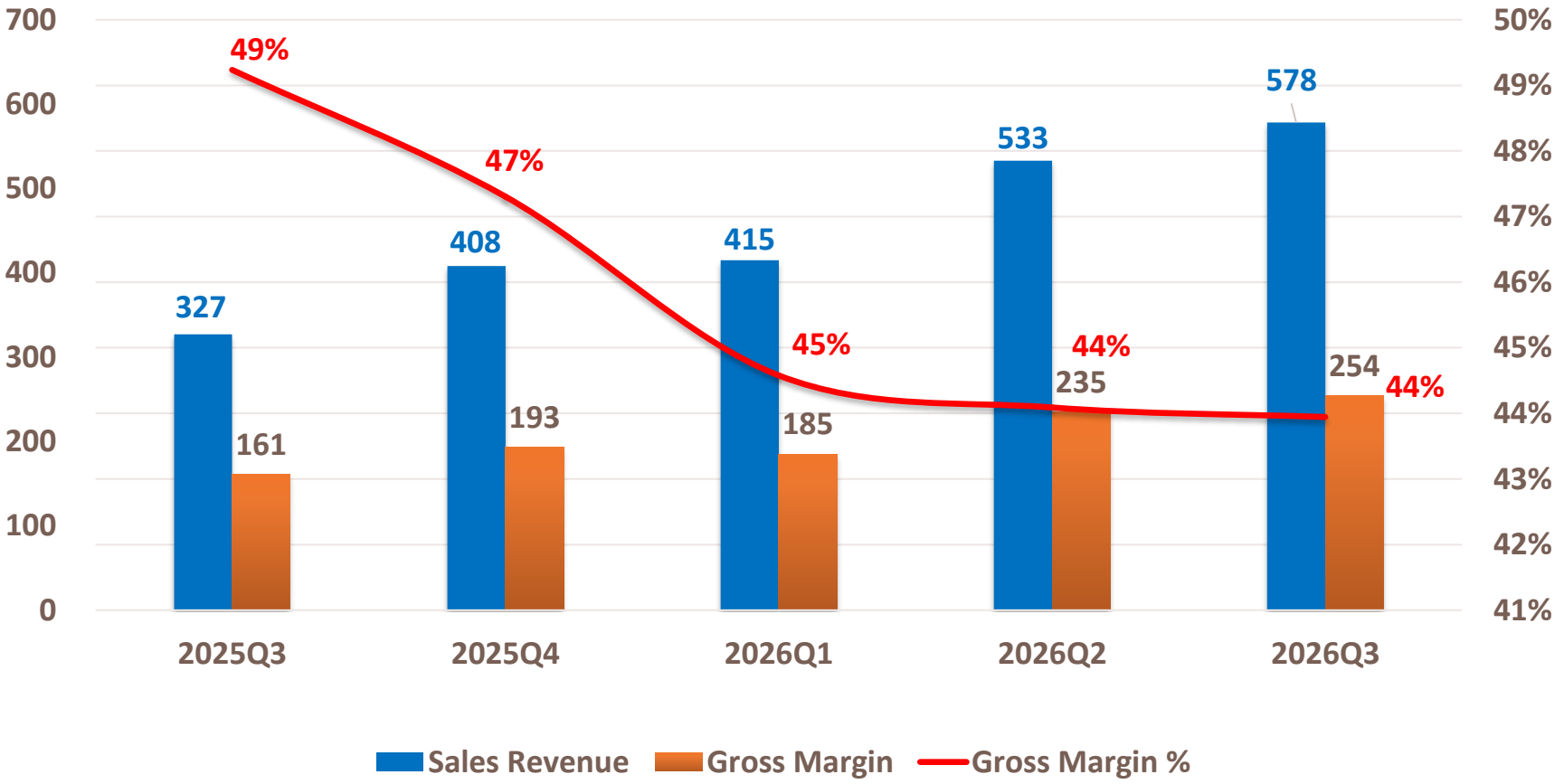
NT$ In Thousands	For the three months ended Sep 30 2026	%	For the three months ended Jun 30 2026	%	QoQ%	For the three months ended Sep 30 2025	%	YoY%
Net Sales	$ 577,554	100%	$ 533,219	100%	8%	$ 326,925	100%	77%
Cost of Sales	323,418	56%	297,850	56%	9%	166,359	51%	94%
Gross Profit	254,136	44%	235,369	44%	8%	160,566	49%	58%
Operating Expenses	233,154	41%	218,188	41%	-	206,535	63%	13%
Operating Income	20,982	3%	17,181	3%	22%	(45,969)	(14%)	145%
Non-operating Items	27,555	5%	24,874	5%	11%	55,035	17%	(50%)
Income Before Tax	48,537	8%	42,055	8%	15%	9,066	3%	435%
Income Tax	(9,183)	(1%)	(8,154)	(2%)	13%	(5,544)	(2%)	66%
Net Income	$ 39,354	7%	$ 33,901	6%	16%	$ 3,522	1%	1017%
Net Income attribute to parent company	$47,781	8%	$42,026	8%	14%	$9,981	3%	379%
EPS (NTD)	$ 0.68		$ 0.60		13%	$ 0.14		386%

Income Statement for the Nine Months Ended Sep 30, 2026

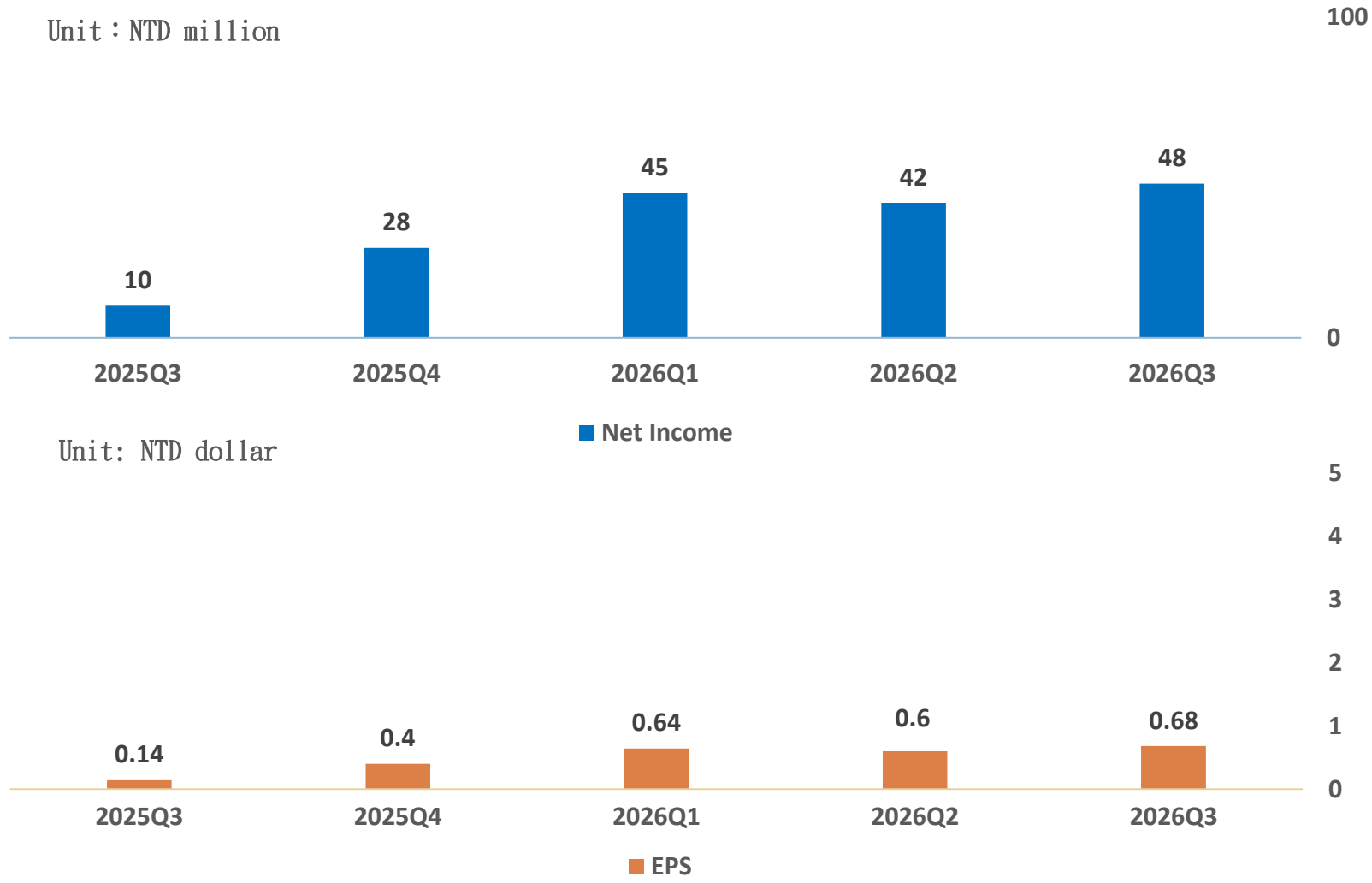
NT$ In Thousands	For the nine months ended Sep 30 2026	%	For the six months ended Jun 30 2026	%	For the nine months ended SEP 30 2025	%	YoY%
Net Sales	$ 1,525,665	100%	$ 948,111	100%	$ 1,147,731	100%	34%
Cost of Sales	851,073	56%	527,655	56%	582,520	51%	46%
Gross Profit	674,592	44%	420,456	44%	559,211	49%	21%
Operating Expenses	687,128	45%	453,974	48%	629,307	55%	9%
Operating Income	(12,536)	(1%)	(33,518)	(4%)	(70,096)	(6%)	82%)
Non-operating Items	150,118	10%	122,563	13%	102,004	9%	47%
Income Before Tax	137,582	9%	89,045	9%	31,908	3%	331%
Income Tax	(26,019)	(1%)	(16,836)	(2%)	387	-	6823%
Net Income	111,563	8%	72,209	7%	32,295	3%	245%
Net Income attribute to parent company	$134,402	9%	$86,621	9%	$49,817	4%	170%
EPS (NTD)	$ 1.92		$ 1.24		$ 0.71		170%

5 Quarters Operating Results-Revenue and GM%

Unit：NTD Million



5 Quarters Operating Results-N/I and EPS



MARKET OVERVIEW
NEW PRODUCT INTRODUCTION

Customers’ MP Product Highlight (2026 H2)



Anker Desktop USB-C Hub

VL822-Q7, VL105-Q4, HL817, VL171 Inside



Anker Nano Laptop Docking Station, 13in1 Dock

VL822-Q7, VL105-Q4, HL817, VL171 Inside



Lenovo ThinkVision M16 Portable Monitor

VL109-Q4, HL817 Inside



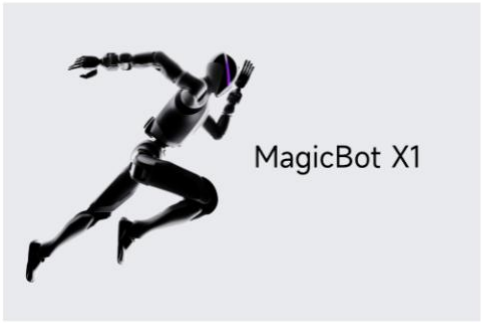
Lenovo Thinkvision TIO24 Gen6 23.8”Monitor

VL822, VL817 Inside

Customers' MP Product – Robot



Magic Lab 魔法原子 - MagicDog-W
VL817 Inside

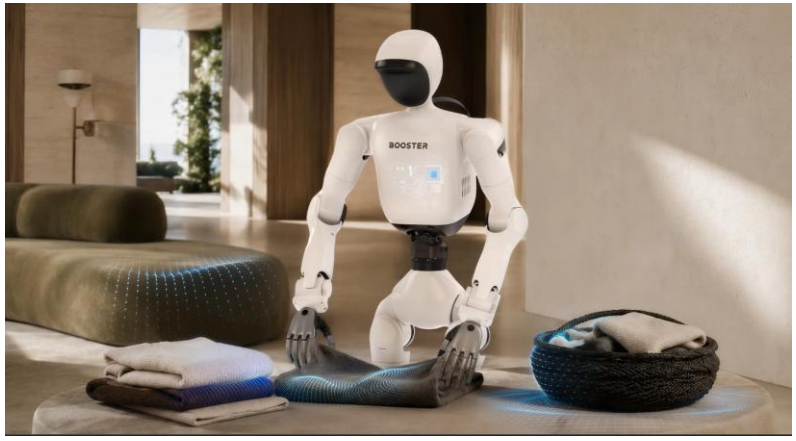




Magic Lab 魔法原子
MagicBot X1 / Z1/ Gen1
VL822 Inside



◆ VL817 & VL822 are used on NVIDIA Jetson Orin mainboard.



Booster 加速進化 - T2
VL822 Inside



AGIBOT 智元 – 靈犀 X2
VL822 Inside

New Product Highlights

- **New USB3.2 5Gbps/10Gbps Hub**
  - VL818: USB 3.2 Gen1 USB Hub, support 2C2A with CC logic and data Mux (MP)
  - VL823: USB 3.2 Gen2 USB Hub, support 2C2A with CC logic and data Mux (MP)
  - VL822T: USB 3.2 Gen2 USB Hub; TSMC 28nm, ultra low suspend power (CS)

- **New VL123 USB2.0 MTT Hub in** (2026 Q4 CS / 2027 Q1 MP)
  - Improved performance for low-speed devices

- **Industrial and Wide-Temperature USB Hubs Ready**
  - VL122i: USB2.0 Hub-STT; newest spec and lower power(MP)
  - VL123i: USB2.0 Hub-MTT; (2026 Q4 CS / 2027 Q1 MP)
  - VL819i: : USB 3.2 Gen1 USB Hub (MP)
  - VL822i: USB3.2 10Gb Hub; 28nm, ultra low suspend power (MP)

- **DP2.1 HBR3 MST Hub** (MP Tape Out now)
  - VL610: DP MST Hub with 3 video outputs
  - VL610D: DP MST Hub with 2 video outputs

- **eKVM Switch Controller** (MP Tape Out now)
  - VL165: Monitor Dual-host Switch by Keyboard/Mice Hot-Key

- **eUSB2 Repeater** (2026 Q4 CS)
  - VL166: eUSB2 Repeater Controller

- **USB-IF Compliance Fixtures**
  - VL822T Evaluation Board: USB-IF compliance test Known Good Hub

KGH - Known Good Hub VL822T



KGH · VL822T Evaluation Board (Coming soon)

Part Number : VL822TEVSET01

Firmware Version : N/A

VL822T KGH Test Fixture (oming soon)

Contact Us

Product Description

The VIA Labs VL822T USB3 10Gbps Hub, using the VL0699C board, is a new USB-IF Known Good Hub (KGH) for USB3 5Gbps and 10Gbps compliance and interoperability testing. Featuring a 5Gbps/10Gbps mode selector, this updated KGH consolidates USB3 5Gbps and 10Gbps functions into a single board, superseding the VL811+ and VL820 KGH products. The VL0699C board features a USB-C data-only UFP and four DFPs: 2x USB-A and 2x USB-C. The board is designed to operate in self-powered mode only and uses a 12V@3A (36W) DC supply, which is included in KGH kits.

USB 2.0 480Mbps Hub Controllers

- VL123i - MTT w/ -40 to 85 ˚C Industrial-Grade Option

USB 2.0 480Mbps

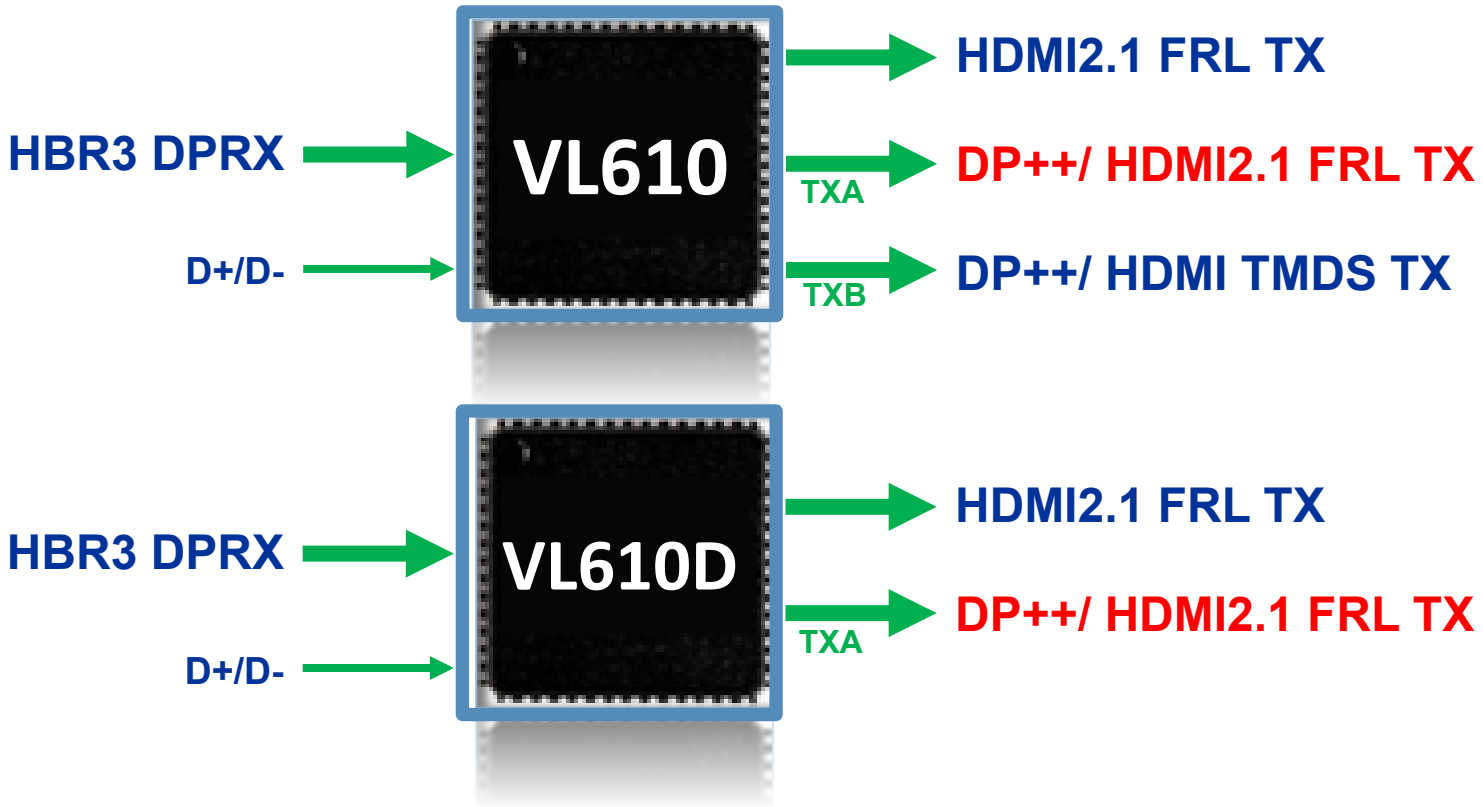


VL123-Q2 (4-Port) / VL123-Q2i (4-Port)
Multiple Transaction Translator (MTT)
Integrated 5V to 3.3V regulator
Configuration Mgmt via SMBus or EEPROM / SMbus
Low Power Design

QFN28 5x5mm (4-port)
P2P with GL852

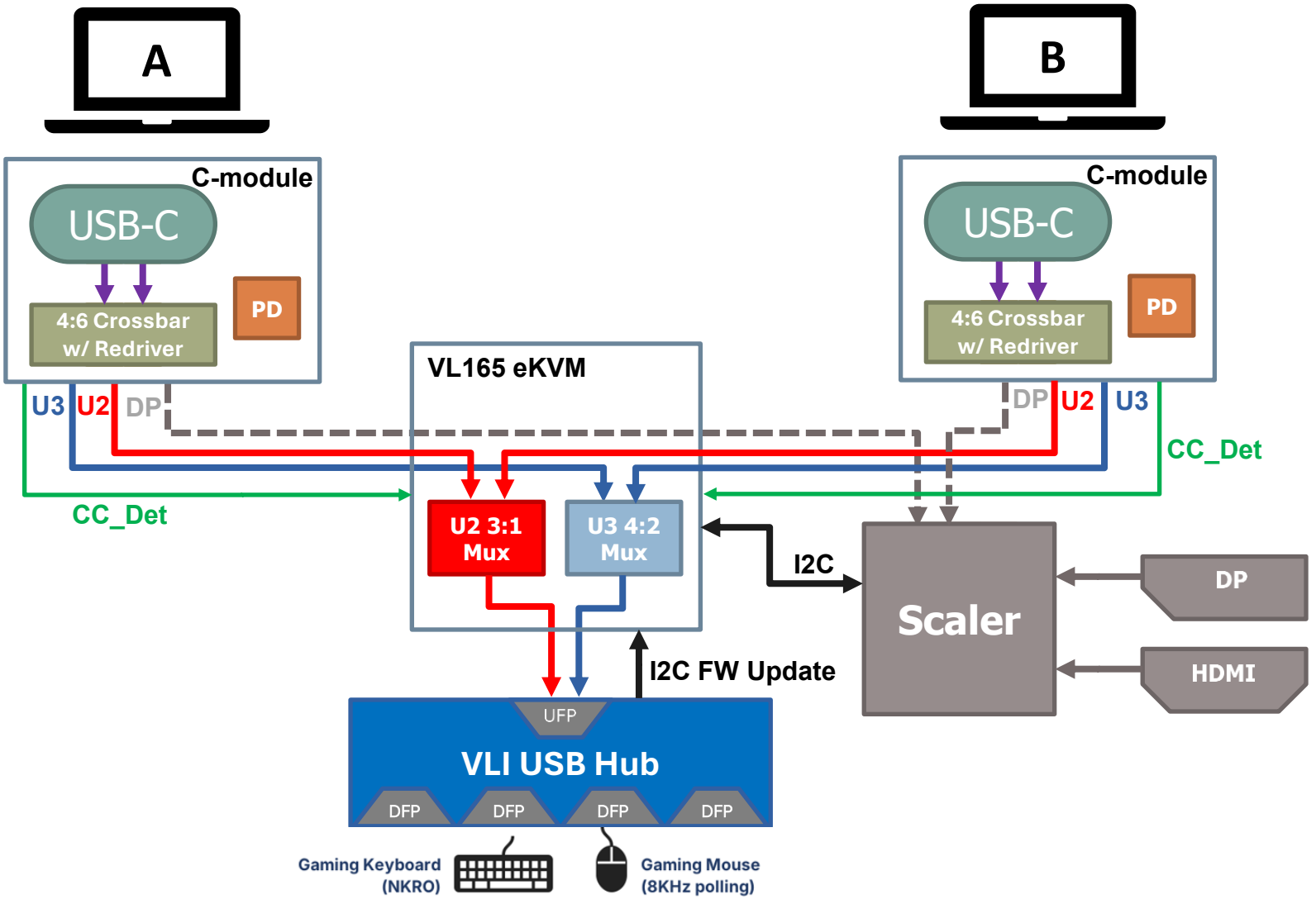
2026 Q4 CS / 2027 Q1 MP

VL610 MST Hub System Configurations



- 8K60 x1, or 4K120/144 x2, or 4K60 x3
- USB2/I2C/AUX FW update
- QFN100 10x10mm
- MP version Tape-out now

VL165 eKVM Switch w/ Hotkey Detection (2Cs)




Q&A